Blue Tree NZ

Platform for Cost Share Programmes

Managing Patient Treatment Status

When a doctor, pharmacist, nurse or centre coordinator logs into Blue Tree NZ they see their patient list. Clicking on the arrow next to TBT ID will show further details.

When a patient is enrolled in a Cost Share Programme (CSP) in Blue Tree NZ, they will have a Case ID that relates to the particular CSP they are enrolled in. A patient can be enrolled in more than one CSP.

The patient Account Status will appear on the dashboard as **Active**.

A patient who has been enrolled but has not had any cycles added will have an **Enrolled** Case Status.


A patient who has been enrolled and has had cycles uploaded to their profile will have **In-Treatment** Case Status.


Account Status would appear as **Inactive** if a patient enrolment has not been finalised by the person enrolling them, or it has not been approved by the doctor after it was raised by a pharmacist, nurse or centre coordinator. Inactive will also appear if the patient's treatment has been placed on hold or rejected by the doctor.

When a Case ID is clicked, the Patient Summary can be viewed. This summary contains the patient's details that were entered by the person enrolling them. Their Case Status is visible here also.
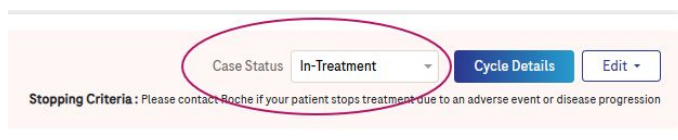
Clicking on the Case Status button allows the user to change the status of the patient according to where they are in their treatment journey. A patient may have stopped treatment, or completed a set treatment course. In other instances, a patient may be enrolled in more than one CSP where one of those has been completed and then another started as a second, follow-up treatment.

Please contact Roche if your patient stops treatment due to an adverse event or disease progression.
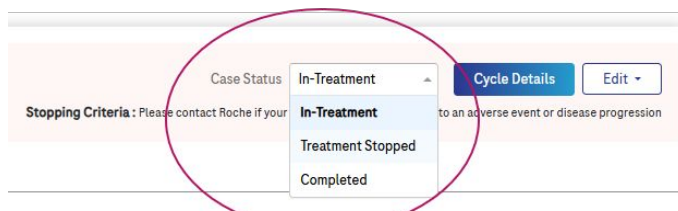
The purpose of updating the patient's Case Status is to reflect which patients are actively receiving treatment. Roche requests that doctors, pharmacists, nurses and centre coordinators update the Case Status of patients if they stop or complete treatment.

Please note, there is an option for doctors, pharmacists, nurses and centre coordinators to 'Re-activate' a patient if they return to treatment.

For **data retention** purposes, patients enrolled in a CSP but who do not receive any treatment, will have their details deleted from Blue Tree NZ after 3 years. For patients who receive treatment then complete or stop, their data is deleted 10 years after the date of last treatment.

To enable these data retention rules, we request that the patient treatment is updated as per their status. Further, for patients who have not received treatment for 6 months, the system will automatically set their status to **Treatment Stopped**.

For these patients and for those who are enrolled but have not received any CSP treatment, Blue Tree NZ will automatically delete their data at the appropriate time.